Generating PureTarget[™] repeat expansion panel libraries



Procedure & checklist

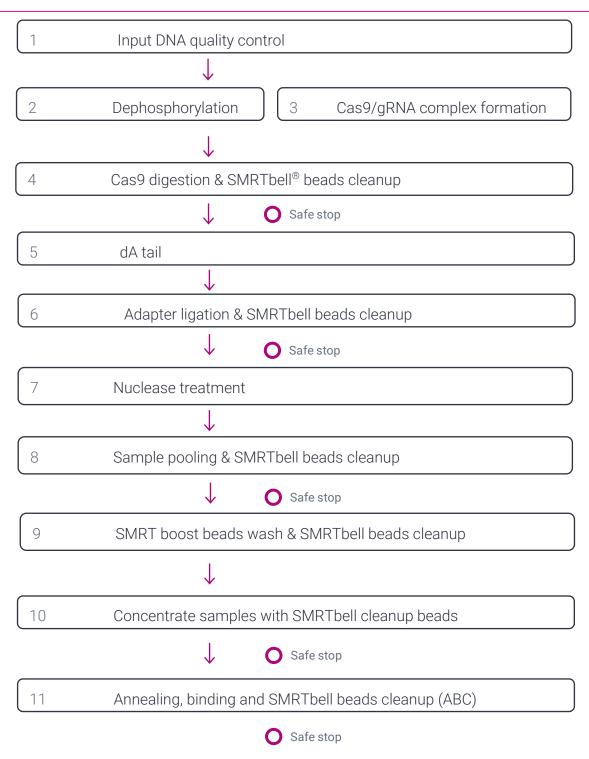
Before you begin

This procedure describes the workflow for generating PureTarget repeat expansion libraries.

Overview	
Samples	8–24 (processed in batches of 8)
Library prep time	8 hours +/- 2 hours for up to 24 samples
Annealing binding clean up time	1 hour +/- 10 minutes
DNA input	
Quantity	2 µg in Buffer EB, TE buffer (pH 8, 0.1mM EDTA), or nuclease-free water
DNA size distribution	50% ≥30 kb
Sample multiplexing	
Sequel [®] II systems	Up to 24 samples
Vega™ system	Up to 48 samples
Revio [®] system	Up to 48 samples



Workflow overview





Required materials and equipment

DNA sizing	
Femto Pulse system	Agilent Technologies, Inc. M5330AA
Femto Pulse gDNA 165kb analysis kit	Agilent Technologies, Inc. FP-1002-0275
DNA quantitation	
Qubit fluorometer	ThermoFisher Scientific Q33238
Qubit 1X dsDNA HS assay kit	ThermoFisher Scientific Q33230
Target enrichment and library preparation	
PureTarget™ repeat expansion panel	PacBio [®] 103-390-400
PureTarget™ beads kit (store at 4°C upon arrival)	PacBio [®] 103-234-800*
PureTarget™ repeat expansion targeting kit	PacBio [®] 103-234-700*
SMRTbell® prep kit 3.0	PacBio [®] 102-141-700*
SMRTbell® Cleanup Beads	PacBio [®] 102-158-300*
Low TE buffer (pH 8.0)	PacBio [®] 102-178-400*
SMRTbell® adapter index plates (for barcoding)	PacBio [®] 102-009-200 PacBio [®] 102-547-800 PacBio [®] 102-547-900 PacBio [®] 102-548-000
Revio [®] SPRQ [™] polymerase kit or Vega [™] polymerase kit or Revio [®] polymerase kit or Sequel [®] II binding kit 3.2	PacBio [®] 103-496-900 PacBio [®] 103-426-500 PacBio [®] 102-793-100 PacBio [®] 102-194-100
Other supplies	
200 Proof ethanol, molecular biology or ACS grade	Any major lab supplier (MLS)
Mini-tube rotator	Any MLS (e.g., Fisher Scientific 05-450-127)
8-channel pipettes	Any MLS
0.2 mL 8-tube strips	USA Scientific TempAssure 1402-4708
Microcentrifuge	Any MLS
Magnetic separation rack compatible with 0.2 mL 8-tube strips	Any MLS (e.g., V&P Scientific VP 772F4-1 8-strip or Permagen MSR812 24-strip)



Magnetic separation rack compatible with 1.5 mL tubes	Any MLS (e.g., Invitrogen DynaMag™-2 Magnet 12321D)
Thermocycler compatible with 0.2 mL tube strips	Any MLS
Nuclease-free (NF) water	Any MLS, molecular biology grade
1.5 mL DNA LoBind tubes	Eppendorf 022431021

*Sold together as part of the PureTarget[™] repeat expansion panel kit (103-390-400)

Before you begin

DNA input

For optimal performance, this protocol requires high-quality, high molecular weight (HMW) human gDNA with at least 50% of the mass of DNA in molecules at \geq 30 kb in length, or genome quality number (GQN) of \geq 5 at 30 kb based on the Agilent Femto Pulse system.

The supported sample type is high-quality, HMW genomic DNA extracted with the Nanobind PanDNA kit (PacBio 103-260-000). For human whole blood we recommend the RBC lysis extraction method. For human cell lines Nanobind PanDNA or Nanobind[®] CBB kit (PacBio 102-301-900) is supported.

The recommended mass of gDNA is **2 \mug per sample** to ensure there are sufficient gene copies to load and maximize sequencing coverage. This protocol is suitable for 1–4 μ g per sample. We recommend a minimum total DNA of 16 μ g on the Sequel, Vega and Revio systems to yield a measurable library mass, and a maximum total DNA of 75 μ g on the Sequel system, 100 μ g on Vega and Revio (non-SPRQ), and 50 μ g on Revio +SPRQ, across all multiplexed samples.

System	Min gDNA input	Max gDNA input
Sequel II/e	16 µg	75 µg
Vega	16 µg	100 µg
Revio (non-SPRQ)	16 µg	100 µg
Revio (+SPRQ)	16 µg	50 µg

Multiplexing samples

Sequel II/ Sequel IIe systems

Up to 24 samples can be barcoded and sequenced per SMRT[®] Cell on the Sequel II and Sequel IIe systems. These samples should be processed in batches of 8, 16, or 24 samples.

Vega system

Up to 48 samples can be barcoded and sequenced per Vega SMRT Cell. These samples should be processed in batches of 8, 16, 24, 32, 40, or 48 samples.

For Vega runs with 8, 16, or 24 samples, follow this protocol as is.

For Vega runs with 32, 40, or 48 samples, process two workflows in parallel: 1) 24 samples following this protocol and 2) an additional 8, 16, or 24 samples following this protocol.



Revio system

Up to 48 samples can be barcoded and sequenced per SMRT Cell on the Revio system. These samples should be processed in batches of 8, 16, 24, 32, 40, or 48 samples.

For Revio runs with 8, 16, or 24 samples, follow this protocol as is.

For Revio runs with 32, 40, or 48 samples, process two workflows in parallel: 1) 24 samples following this protocol and 2) an additional 8, 16, or 24 samples following this protocol.

Each PureTarget repeat expansion panel kit supports the preparation of 24 samples. Therefore, <u>two</u> library prep kits are required to generate a Revio run of 32, 40, or 48 samples.

Reagent and sample handling

- Room temperature is defined as any temperature in the range of 18–23°C for this protocol.
- Mix all reagents well prior to use. Vortex-mix all buffers prior to use. Do not vortex enzymes.
- Quick-spin all reagents in a microcentrifuge to collect liquid at the bottom prior to use.
- Thaw all temperature-sensitive reagents on ice and keep on ice prior to use. Keep master mixes involving temperature-sensitive reagents on ice until use.

Temperature-sensitive reagents		
Step used	Tube	Reagent
Dephosphorylation	Blue	Phosphatase
Cas9 digestion	Green	Cas9 Nuclease
Cas9 digestion	Purple	gRNA mix
dA Tailing	Light Blue	Taq DNA Polymerase
dA Tailing	Yellow	dATP
Adapter ligation		SMRTbell adapter index plate
Adapter ligation	Yellow	Ligation mix
Adapter ligation	Red	Ligation enhancer
Nuclease treatment	Light green	Nuclease mix

- Bring SMRTbell cleanup beads, SMRT boost beads, SMRT boost buffer, and Qubit reagents to room temperature for 30 minutes prior to use.
- Pipette-mix all reactions by pipetting up and down 10 times. Use full-volume pipette mixing of all reactions to ensure thorough mixing of all reaction components.
- Samples can be stored at 4°C overnight or -20°C long term for all safe stopping points listed in the protocol.



Anneal, bind, and cleanup

Thaw the following reagents at room temperature:

Component	Tube color
Annealing buffer	Light blue
Standard sequencing primer	Light green
Polymerase buffer	Yellow
Loading buffer	Green
Dilution buffer	Blue

Once thawed, place reaction buffers and sequencing primer on-ice prior to making master mix. The Loading buffer should be left at room-temperature.

Note: The Loading buffer is light sensitive and should be protected from light when not in use.

Keep the following reagents on a cold block or ice:

- Sequencing polymerase
- Sequencing control

Bring the following reagents up to room temperature 30 minutes prior to use:

- Loading buffer
- SMRTbell cleanup beads

Safety precautions

Refer to the Safety Data Sheet (SDS) for information on reagent hazards and protocols for safe handling, use, storage, and disposal.

Thermocycler conditions

Program thermocycler(s) prior to beginning the protocol for the first time.

1. Dephosphorylation program

Set the lid temperature to 95°C.

Step	Time	Temperature
1	10 min	37°C
2	3 min	80°C
3	Hold	4°C



2. Cas9 gRNA complex formation program

For this and the rest of thermocycler programs, set the lid temperature to 75°C.

Step	Time	Temperature
1	10 min	37°C
2	Hold	4°C

3. Cas9 digestion program

Step	Time	Temperature
1	60 min	37°C
2	Hold	4°C

4. dA-tail program

Step	Time	Temperature
1	20 min	37°C
2	5 min	72°C
3	Hold	4°C

5. Adapter ligation program

Step	Time	Temperature
1	30 min	20°C
2	Hold	4°C

6. Nuclease treatment program

Step	Time	Temperature
1	60 min	37°C
2	Hold	4°C



1. Input DNA quality control and dilution

Before you begin, evaluate the quantity and size distribution of input DNA using Agilent Femto Pulse system to determine whether it is suitable for the protocol (we recommend HMW DNA with GQN of \geq 5 at 30 kb).

V	Step	Instructions
	1.1	Bring the Qubit 1X dsDNA HS working solution and standards to room temperature.
		Pulse vortex and/or pipette-mix each sample 5 times to homogenize the DNA in solution.
	1.2	For viscous input DNA, it is important to homogenize the extracted DNA prior to start of the protocol. To homogenize the DNA, pulse-vortex 5 times and/or pipette-mix full sample volume 5 times, up and down with standard (not wide bore) tips. These steps will maintain HMW of your DNA but will improve accuracy of quantification and subsequent handling.
	1.3	Quick-spin each sample to collect liquid.
	1.4	Take a 1 μ L aliquot from each sample and dilute with 9 μ L of elution buffer or water .
	1.5	Measure DNA concentration with a Qubit fluorometer using the 1X dsDNA HS kit.
	1.6	Dilute each aliquot to $250 \text{ pg/}\mu\text{L}$ in Femto Pulse dilution buffer based on the Qubit reading.
	1.7	Measure DNA size distribution with a Femto Pulse system using the gDNA 165 kb analysis kit.
	1.8	Aliquot or bring 1–4 μ g DNA to a final volume of 67 μL per sample with nuclease-free water and transfer to an 8 tube PCR strip.

SAFE STOPPING POINT – Store at 4°C overnight or -20°C long term



2. Dephosphorylation

This step enables dephosphorylation of genomic DNA 5' and 3' ends, which prevents subsequent adapter ligation to non-targeted genomic DNA ends.

✓_	Step	Instru	Instructions						
		Add the following components in the order and volume listed below to a new microcentrifuge tube. Adjust component volumes for the number of samples being prepared, plus 15% overage according to the table below. Reaction Mix 1 (RM1)							
	2.1	×	Tube color	Component	Volume per sample	Volume per 8-plex With 15% overage	Volume per 16-plex With 15% overage	Volume per 24-plex With 15% overage	
			Red	Cas9 buffer	8 µL	73.6 µL	147.2 µL	220.8 µL	
			Blue	Phosphatase	5 µL	46 µL	92 µL	138 µL	
				Total volume	13 µL	119.6 µL	239.2 µL	358.8 µL	
	2.2	Pipett	e-mix RM1	up and down 10	0 times (do not	vortex). Pipette-	mix full volume.		
	2.3	Quick	spin RM1	in a microcentrif	fuge to collect I	iquid.			
	2.4	Add 1	3 μL of the	RM1 to each sa	ample from step	o 1.8 for total rea	action volume of	f 80 µL.	
	2.5	Pipett	e-mix each	sample up and	down 10 times	. Pipette-mix full	volume.		
	2.6	Quick	Quick-spin in a microcentrifuge to collect liquid.						
		Run tł	ne dephos r	ohorylation ther	mocycler progra	am. Set the lid te	mperature to 9	5°C.	

2.7	Step	Time	Temperature	
	1	10 min	37°C	
	2	3 min	80°C	
	3	Hold	4°C	

2.8 Once the dephosphorylation program is complete, take out the sample and keep on ice until step 4. Meanwhile, proceed to the next step of the protocol, Step 3 below.

3. Cas9 gRNA complex formation

This step enables Cas9-gRNA ribonucleoprotein complex formation required for subsequent targeting and digestion of genomic DNA in Step 4.

✓	Step	Instru	uctions							
		Add the following components in the order and volume listed below to a new PCR tube. Adjust component volumes for the number of samples being prepared, plus 25% overage according to the table below.								
		Rea	ction Mix 2	(RM2)						
		~	Reagent	Component	Volume per sample	Volume per 8-plex	Volume per 16-plex	Volume per 24-plex		
	3.1					With 25% overage	With 25% overage	With 25% overage		
				NF water	1.75 μL	17.5 µL	35 µL	52.5 µL		
			Red	Cas9 buffer	0.5 µL	5 µL	10 µL	15 µL		
			Green	Cas9 Nuclease	0.5 µL	5 µL	10 µL	15 µL		
			Purple	gRNA mix (5 µM)	2 µL	20 µL	40 µL	60 µL		
				Total volume	4.75 μL	47.5 μL	95 μL	142.5 μL		
	3.2	Pipet	te-mix RN	12 up and down 1	0 times (do not vort	ex). Pipette-r	mix full volume.			
	3.3	Proce	eed to inc	ubating the RM2	uick-spin in a micro Master Mix using t	hermocycler	program below.	. The full master		
		Run t	he Cas9 (gRNA complex fo	rmation thermocyc	ler program.	Set the lid tempe	erature to 75°C.		

3.4	Step	Time	Temperature
	1	10 min	37°C
	2	Hold	4°C

3.5 Proceed to the next step of the protocol.



4. Cas9 digestion and SMRTbell cleanup

This step enables digestion of double-stranded DNA at targeted regions using Master Mix RM2 prepared in Step 3.

							g.e		repared in Step
✓	Step	Instru	ctions						
		tube. A accord progra	Adjust co ding to the am.	mponent v e table bel	volumes fo	or the number o	lume listed belo of samples being complex from s	g prepared, plu	s 15% overage
		React	tion Mix 3 (RM3)					
	4.1	v	Reagent	Componer	nt	Volume per sample	Volume per 8-plex With 15% overage	Volume per 16-plex With 15% overage	Volume per 24-plex With 15% overage
				NF water		12.75 µL	117.3 µL	234.6 µL	351.9 µL
			Red	Cas9 buffe	er	1.5 µL	13.8 µL	27.6 µL	41.4 µL
				RM2 (Cass complex fr	9 gRNA rom Step 3)	4.75 µL	43.7 µL	87.4 µL	131.1 µL
				Total volu	me	19 µL	174.8 µL	349.6 µL	524.4 µL
	4.2	Pipette	e-mix RM	3 up and o	down 10 tii	mes (do not vo	ortex). Pipette-m	ix full volume.	
	4.3	Quick-spin in a microcentrifuge to collect liquid.							
	4.4	Add 19 μL of the RM3 to each sample from Step 2 for total reaction volume of 99 μL .							
	4.5	Pipette-mix each sample up and down 10 times. Pipette-mix full volume.							
	4.6	Spin down the tube strip for 15–30 seconds in a microcentrifuge to collect liquid and remove bubbles.							
		Run the Cas-9 digestion thermocycler program. Set the lid temperature to 75°C.							
	4.7				Step	Time	Tempe	rature	
					1	60 min	37°C		
	4.0	0.1		· .	2	Hold	4°C		
	4.8	Quick-	spin in a	microcent	Ũ	ollect liquid.			
							Tbell cleanup b		
	4.9						MRTbell cleanup		,
	4.10				2	2	stributed. Bead DNA/bead mixtu		
	4.11	Quick-	spin the t	ube strip i	n a microo	centrifuge to co	ollect all liquid fr	om the sides o	f the tubes.
	4.12	Incuba	ate at roo	m temper	ature for 1	0 minutes to a	allow DNA to bin	d beads.	
	4.13	Place ⁻ the so		strip in a n	nagnetic se	eparation rack	for 3–5 minutes	s until beads se	eparate fully fro



- 4.14 Slowly remove the cleared supernatant without disturbing the beads. Discard the supernatant.
- 4.15 Slowly dispense **200 μL**, or enough to cover the beads, of **freshly prepared 80% ethanol** into each tube. After **30 seconds**, remove the 80% ethanol and discard.
- 4.16 Repeat the previous step.

Remove residual 80% ethanol:

- Remove the tube strip from the magnetic separation rack.
- Quick-spin the tube strip in a microcentrifuge.
- Place the tube strip back in a magnetic separation rack until beads separate fully from the solution.
 - Remove residual 80% ethanol and discard.
- 4.18 Remove the tube strip from the magnetic rack. **Immediately** add **41 \muL** of **low-TE buffer** to each tube and resuspend the beads.
- 4.17 Quick-spin the tube strip in a microcentrifuge.
- 4.18 Incubate at room temperature for 5 minutes to elute DNA.
- $\begin{array}{c} \text{4.19} \\ \text{4.19} \end{array} \text{Place the tube strip in a magnetic separation rack for 3-5 minutes until beads separate fully from the solution.} \end{array}$
- 4.20 Slowly aspirate the cleared eluate without disturbing the beads. Transfer eluate to a **new tube strip**. Discard old tube strip with beads.

Optional QC step: Take a 1 μ L aliquot from each sample and dilute with 9 μ L of **elution buffer or water**. Measure DNA concentration with a Qubit fluorometer using the 1X dsDNA HS kit.

4.21

4.17

Expect recovery of 50-100% per samples relative to starting mass.

4.22 Proceed to the next step of the protocol.

SAFE STOPPING POINT – Store at 4°C overnight or -20°C long term



5. dA-tail

This step enables A-tailing of DNA 3' ends after Cas9-gRNA digestion at targeted regions.

✓	Step	Instru	uctions					
		tube.	Adjust co	ing components in th omponent volumes fo ne table below.				0
		Rea	ction Mix 4	(RM4)				
	5.1	~	Reagent	Component	Volume per sample	Volume per 8-plex	Volume per 16-plex	Volume per 24-plex
						With 15% overage	With 15% overage	With 15% overage
				NF water	2.5 µL	23 µL	46 µL	69 µL
			Orange	dA tail buffer	5μL	46 µL	92 µL	138 µL
			Yellow	dATP (10 mM)	1.25 µL	11.5 µL	23 µL	34.5 µL
			Light Blue	Taq DNA polymerase	1.25 µL	11.5 µL	23 µL	34.5 µL
				Total volume	10 µL	92 µL	184 µL	276 µL
	5.2	Pipet	te-mix RN	14 up and down 10 ti	mes (do not vo	rtex). Pipette-mix	k full volume.	
	5.3	Quick	k-spin RM	4 in a microcentrifug	e to collect liqu	id.		
	5.4	Add 1	ΙΟ μL of th	ne RM4 to 40 µL of e	ach sample for	a total reaction	volume of 50 µ	L.
	5.5	Pipet	te-mix ead	ch sample up and do	wn 10 times. P	ipette-mix full vo	lume.	
	5.6	Ouick	-spin the	tube strip in a microo	centrifuae to co	llect liquid.		
		20101						
		Run t	he dA-tai l	thermocycler progra	am. Set the lid t	emperature to 7	5°C.	
	5.7			Step	Time	Tempera	ture	
	J./			1	20 min	37°C		
				2	5 min	72°C		
				3	Hold	4°C		

5.8 Proceed to the next step of the protocol.



6. Adapter ligation and SMRTbell cleanup

This step ligates the indexed SMRTbell adapter to the ends of each targeted DNA fragment.

 ✓ 	Step	Instructions							
	6.1		with 50 µL DNA fr ette up and down			oell adapter index	to each sample.		
		Add the following components in the order and volume listed below to a new microcentrifuge tube. Adjust component volumes for the number of samples being prepared, plus 15% overage according to the table below. Aspirate and dispense viscous ligation mix slowly to reduce liquid sticking to the exterior and interior wall of the pipette tip.							
		Reaction Mix 5 (
	6.2	✓ Reagent	Component	Volume per sample	Volume Per 8-plex	Volume Per 16-plex	Volume Per 24-plex		
					With 15% overage	With 15% overage	With 15% overage		
		_	NF water	2 µL	18.4 µL	36.8 µL	55.2 µL		
		Purple	Repair buffer	8 µL	73.6 µL	147.2 µL	220.8 µL*		
		Yellow	Ligation mix	30 µL	276 µL	552 µL	828 µL		
		Red	Ligation enhancer	1 µL	9.2 µL	18.4 µL	27.6 µL		
			Total volume	41 µL	377.2 μL	754.4 µL	1131.6 µL		
			volume in the Rep						
	6.3				<i>,</i> .	ette-mix full volum adhering to inside			
	6.4	Quick-spin RMS	5 in a microcentrif	uge to collec	et liquid.				
	6.5	Add 41 µL of R	M5 to each samp	le from previ	ous step for a t	otal volume of 95	μL.		
	6.6	Pipette-mix eac	h sample up and	down 10 tim	ies. Pipette-mix	full volume.			
	6.7	Quick-spin the t	tube strip in a mic	rocentrifuge	to collect liquid	d.			
	6.0	Run the adapte	r ligation thermo	cycler progra	nm. Set the lid te	emperature to 75°	C.		
	6.8		Step	Tim	ne Te	emperature			
			1	30 ı	min 20)°C			
			2	Hol	d 4°	°C			
			Cleanup wit	h 1X SMRTb	ell cleanup bea	ads			
	6.9	Add 95 µL of re	suspended, room	-temperatur	e SMRTbell clea	anup beads to eac	ch sample.		
	6.10	Pipette-mix the	beads 10 times u	intil evenly di	istributed.				



- 6.11 Quick-spin the tube strip in a microcentrifuge to collect all liquid from the sides of the tubes.
- 6.12 Incubate at **room temperature** for **10 minutes** to allow DNA to bind beads.
- 6.13 Place the tube strip in a magnetic separation rack for 3–5 minutes until beads separate fully from the solution.
- 6.14 Slowly remove the cleared supernatant without disturbing the beads. Discard the supernatant.
- 6.15 Slowly dispense **200 μL**, or enough to cover the beads, of **freshly prepared 80% ethanol** into each tube. After **30 seconds**, remove the 80% ethanol and discard.
- 6.16 Repeat the previous step.

Remove residual 80% ethanol:

- Remove the tube strip from the magnetic separation rack.
- 6.17 Quick-spin the tube strip in a microcentrifuge.
 - Place the tube strip back in a magnetic separation rack until beads separate fully from the solution.
 - Remove residual 80% ethanol and discard.
- 6.18 Remove the tube strip from the magnetic rack. **Immediately** add **41 \muL** of **elution buffer** to each tube and resuspend the beads.
- 6.19 Quick-spin the tube strip in a microcentrifuge.
- 6.20 Incubate at **room temperature** for **5 minutes** to elute DNA.
- 6.21 Place the tube strip in a magnetic separation rack until beads separate fully from the solution.
- 6.22 Slowly aspirate the cleared eluate without disturbing the beads. Transfer eluate to a **new tube strip**. Discard the old tube strip with beads.

Optional QC step: Take a 1 µL aliquot from each sample and dilute with 9 µL of elution buffer or water. Measure DNA concentration with a Qubit fluorometer using the 1X dsDNA HS kit.

6.23

Expect recovery of 50-100% per sample relative to starting mass.

6.23 Proceed to the next step of the protocol.

SAFE STOPPING POINT – Store at 4°C overnight or -20°C long term



7. Nuclease treatment

This step removes DNA fragments that have not formed SMRTbell templates. This step removes the vast majority of starting DNA fragments.

~	Step	Instru	uctions							
		tube.	-	ponent volumes			below to a new m being prepared, pl			
		Rea	ction Mix 6 (RM	16)						
	7.1	~	Reagent	Component	Volume per sample	Volume per 8-plex	Volume per 16-plex	Volume per 24-plex		
						With 15% overage	With 15% overage	With 15% overage		
			Light Purple	Nuclease buffer	5 µL	46 µL	92 µL	138 µL		
			Light Green	Nuclease mix	5 µL	46 µL	92 µL	138 µL		
				Total volume	10 µL	92 µL	184 µL	276 µL		
	7.2	Pipet	te-mix RM6 (up and down 10) times (do n	do not vortex). Pipette-mix full volume.				
	7.3	Quick	k-spin RM6 ir	n a microcentrif	uge to collec	t liquid.				
	7.4	Add 1	10 µL of RM6	5 to 40 μL of ea	ch sample. T	he total volume	e should equal 50 	μL.		
	7.5	Pipet	te-mix each :	sample up and (down 10 tim	es. Pipette-mix	full volume.			
	7.6	Quick	k-spin the tub	be strip in a mici	rocentrifuge	to collect liquid				
		Run the nuclease treatment thermocycler program. Set the lid temperature to 75°C.								
	7.7			Step	Tii	me	Temperature			
				1	60	min	37°C			
				2	Ho	old	4°C			
	70	Dreed	and to the po	vt atop of the p	rata and (nam	ing and alaonur	with 1x CMDThal			

7.8 Proceed to the next step of the protocol (pooling and cleanup with 1x SMRTbell cleanup beads).



8. Sample pooling

Pool SMRTbell templates in units of 8 samples after nuclease treatment of individual samples

🖌 Step	Instructions for pooling, bead binding, washing, and sample elution
8.1	In a 1.5 mL DNA LoBind tube combine nuclease treated libraries from step 7.7 in groups of 8 (8 x 50 μL) for a final sample volume of 400 μL.
8.2	Add 400 μL of SMRTbell cleanup beads to each pooled nuclease treated sample.
8.3	Pipette-mix up and down 10 times until the beads are evenly distributed. Pipette-mix full volume.
8.4	Quick-spin the tube strip in a microcentrifuge to collect all liquid from the sides of the tubes.
8.5	Incubate at room temperature for 10 minutes to allow DNA to bind beads.
8.6	Place the tube strip in a magnetic separation rack until beads separate fully from the solution.
8.7	Slowly remove the cleared supernatant without disturbing the beads. Discard the supernatant.
8.8	Slowly dispense 1 mL of freshly prepared 80% ethanol into each tube. After 30 seconds , remove the 80% ethanol and discard.
8.9	Repeat the previous step.
8.10	 Remove residual 80% ethanol: Remove the tube strip from the magnetic separation rack. Quick-spin the tube strip in a microcentrifuge. Place the tube strip back in a magnetic separation rack until beads separate fully from the solution. Remove residual 80% ethanol and discard.
8.11	Remove the tube strip from the magnetic rack. Immediately add 100 µL of elution buffer to each tube and resuspend the beads by pipetting up and down 10 times.
8.13	Incubate at room temperature for 5 minutes to elute DNA.
8.14	Place the tube strip in a magnetic separation rack until beads separate fully from the solution.
8.15	Slowly remove the cleared supernatant without disturbing the beads. Transfer supernatant to a 1.5 mL DNA LoBind tube . Discard old tube with beads.

SAFE STOPPING POINT – Store at 4°C overnight or -20°C long term



9. SMRT boost beads wash of SMRTbell templates

The SMRT boost beads wash will prepare the library for sequencing.

Wash pooled SMRTbell templates with SMRT boost beads.

Perform one SMRT boost beads wash per final pool of up to 24 samples. For >24 samples you need to perform two SMRT boost beads wash with up to 24 samples each.

Bring SMRT boost buffer and SMRT boost beads to room-temperature prior to use.

Vortex room-temperature SMRT boost buffer prior to use. Vortex room-temperature SMRT boost beads prior to use and spin down to collect.

\checkmark	Step	Instructions			
	9.1	 To a 1.5 mL DNA then 100 µL of re Pulse-vortex 5 tir Quick-spin the tu Remove the supe Pulse-vortex 5 tir Quick-spin the tu Remove the supe 	suspended, room-temp nes to mix. be and magnetically se ernatant and wash once nes to mix. be and magnetically se ernatant. eads in 200 µL SMRT b	I mL of room-temperatu perature SMRT boost be parate until supernatant more by adding 1 mL o	is clear (about 2-3 minutes). f SMRT boost buffer . is clear (about 2-3 minutes).
		plex pools (each at 1		ng the total volume to 30	nixing together one or more 8- 0 μL with Elution Buffer if
		# of Samples in Batch	8	16	24
	9.2	8-plex pool 1 8-plex pool 2 8-plex pool 3 Elution Buffer	100 μL Ο μL Ο μL 200 μL	100 μL 100 μL Ο μL 100 μL	100 μL 100 μL 100 μL Ο μL
		Total sample volume	300 µL	300 µL	300 µL
	9.3		bell templates to 200 µ x 5 times to mix. Spin d		SMRT boost buffer from
	0.4	Gently rotate-mix for	30 minutes at RT usin	g a rotator at low speed	(~10 rpm). If you don't have a

- rotator, keep beads in suspension by manually inverting every 5 min.
- 9.5 Spin down to collect and magnetically separate for 2 minutes until the supernatant is clear.
- 9.6 Aliquot **500 μL** of the **SMRTbell-containing supernatant** into a fresh 1.5 mL LoBind tube.

9.4



Cleanup with 1X SMRTbell cleanup beads

- 9.7 Add **500 μL** of resuspended, room-temperature SMRTbell cleanup beads to **500 μL SMRTbell**containing supernatant from step 9.6.
- 9.8 Pipette-mix the beads 8–10 times until evenly distributed.
- 9.9 Quick–spin the tube in a microcentrifuge to collect all liquid from the sides of the tubes.
- 9.10 Incubate at **room temperature** for **10 minutes** to allow DNA to bind beads.
- 9.11 Place the tube in a magnetic separation rack until beads separate fully from the solution.
- 9.12 Slowly remove the cleared supernatant without disturbing the beads. Discard the supernatant.
- 9.13 Slowly dispense **1 mL** of **freshly prepared 80% ethanol** into each tube. After **30 seconds**, remove the 80% ethanol and discard.
- 9.14 Repeat the previous step.

Remove residual 80% ethanol:

- Remove the tube from the magnetic separation rack.
- 9.15 Quick-spin the tube in a microcentrifuge.
 - Place the tube back in a magnetic separation rack until beads separate fully from the solution.
 - Remove residual 80% ethanol and discard.
- 9.16 Remove the tube from the magnetic rack. **Immediately** add **100 \muL** of **elution buffer** to each tube and resuspend the beads.
- 9.17 Incubate at room temperature for 5 minutes to elute DNA.
- 9.18 Place the tube in a magnetic separation rack until beads separate fully from the solution.
- 9.19 Slowly aspirate the cleared eluate without disturbing the beads. Transfer eluate to a **1.5 mL DNA LoBind tube**. Discard old tube with beads.

SAFE STOPPING POINT - Store at 4°C overnight or -20°C long term



10. Concentrate samples with SMRTbell cleanup beads for ABC

Concentrate up to 24 SMRTbell templates into 15 μL volume for ABC.

✓	Step	Instructions
	10.1	Add 100 µL SMRTbell cleanup beads to a 1.5mL DNA LoBind tube with 100 µL of SMRTbell templates.
	10.2	Pipette-mix slowly up and down 10 times until the beads are evenly distributed.
	10.3	Quick-spin the tube in a microcentrifuge to collect all liquid from the sides of the tubes.
	10.4	Incubate at room temperature for 10 minutes to allow DNA to bind beads.
	10.5	Place the tube in a magnetic separation rack until the beads separate fully from the solution.
	10.6	Slowly remove the cleared supernatant without disturbing the beads. Discard the supernatant.
	10.7	Slowly dispense 250 µL , or enough to cover the beads, of freshly prepared 80% ethanol into each tube. After 30 seconds , remove the 80% ethanol and discard.
	10.8	Repeat the previous step.
	10.9	 Remove residual 80% ethanol: Remove the tube from the magnetic separation rack. Quick-spin the tube in a microcentrifuge. Place the tube back in a magnetic separation rack until beads separate fully from the solution. Remove residual 80% ethanol and discard.
	10.10	Remove the tube from the magnetic rack. Immediately add 16 μ L of elution buffer to each tube and resuspend the beads.
	10.11	Incubate at room temperature for 5 minutes to elute DNA.
	10.12	Place the tube in a magnetic separation rack until beads separate fully from the solution.
	10.13	Slowly aspirate the cleared eluate without disturbing the beads. Transfer eluate to a 1.5 mL DNA LoBind tube . Discard old tube with beads.
	10.14	QC step: Take 1 µL of eluted DNA for quantification and measure DNA concentration with a Qubit fluorometer using the 1X dsDNA HS kit . Do NOT use Qubit dsDNA BR assay kit as the concentration may be too low to measure. Do NOT dilute sample 1:10 as concentration may be too low to measure.
		Expect recovery of 0.5% or less (range 0.02% - 0.5%) relative to input starting mass. For example, starting with 2 µg input per sample (or 16 µg per pool of 8 samples), the final mass recovered at this step is expected to be less than 80 ng total (range 3 ng–80 ng). Note, however, it is possible to observe recoveries outside of this range and still get good sequencing yield.
		SAFE STOPPING POINT – Store at 4°C overnight or -20°C long term



11a. Annealing, binding & SMRTbell cleanup (ABC) for Revio +SPRQ

Use the entire volume of 15 μ L pooled SMRTbell templates per ABC preparation and loading.

Ensure each ABC preparation is per 24 samples or fewer. Thus, if processing 24 SMRTbell templates or fewer (15 μ L total) go into Preparation A; If processing more than 24 SMRTbell templates, the rest of the SMRTbell templates (also pooled in 15 μ L total) go into Preparation B.

🖌 Step	Instructio	ns						
	 Note: Always use these values for each pooled preparation. Do not adjust based on measu concentration, value, or plex level. Annealing sequencing primer Combine the following components in a new low-binding tube and pipette to mix. 					red		
	~	Tube color			Prepara	tion A	Preparation E	3
11a.1			# of samples in prepa	ration	8 or 16 d	or 24	8 or 16 or 24	
			Sample (SMRTbell ter	nplates)	15 µL		15 µL	
		Light blue	Annealing buffer		7.5 µL		7.5 µL	
		Light green	Standard sequencing	primer	7.5 µL		7.5 µL	
			Total Volume		30 µL		30 µL	
	Incubate a	at room temper	ature for 15 minutes t	hen proceed t	o the ne>	kt step.		
	Combine t volume of	diluted polyme	erase omponents in a single erase is sufficient to pr		cified sar	nples in a	batch.	
11a.2	~	Tube color			Prepara		Preparation	
		_	# of samples in prepa		8 or 16	or 24	8 or 16 or 2	24
		Purple	Sequencing polymera	se	3.5 μL		3.5 μL	
		Yellow	Polymerase buffer		26.5 µl		26.5 µL	
			Total Volume		30 µL		30 µL	
	Diluted po	lymerase must	be used immediately.					
		encing polyme aled sample to	rase diluted polymerase an	d finger tap o	r pipette	to mix.		
		~		Preparation	Α	Preparati	on B	
11-0		# of sampl	es in preparation	8 or 16 or 24	ŀ	8 or 16 or	24	
11a.3		Annealed s	ample	30 µL		30 µL		
		Diluted Pol	ymerase	30 µL		30 µL		
		Total Volu	ne	60 µL		60 µL		

Incubate at room temperature for 15 minutes.



Purification of polymerase bound SMRTbell complexes

- 1. Equilibrate the SMRTbell cleanup beads and the loading buffer to room temperature at least 30 min before use.
- 2. Add the following buffer volumes to each sample in each batch, as indicated:

 Tube co 	blor	Preparation A	Preparation B
	# of samples in preparation	8 or 16 or 24	8 or 16 or 24
	Binding Reaction	60 µL	60 µL
Blue	Dilution Buffer	40 µL	40 µL
	Total Volume	100 µL	100 µL

3. Combine Preparation A and Preparation B into a single 1.5 mL new Eppendorf tube if preparing more than 24 samples. Add the indicated volume (1.2X) of SMRTbell cleanup beads to each sample in each preparation and gently pipette-mix. Incubate on the benchtop for 10 minutes.

	Preparation A	Preparation A+B
# of samples in preparation	8 or 16 or 24	> 24
Binding Reaction	100 µL	200 µL
SMRTbell cleanup Beads	120 µL	240 µL
Total Volume	220 µL	440 µL

- 4. Place each tube in a magnetic bead rack until the beads collect to the side of the tube and the solution appears clear. Discard the supernatant. **DO NOT** wash the collected bead pellet with ethanol.
- 5. Immediately resuspend the beads in the indicated volumes of room temperature Loading buffer and pipette-mix:

¥	Tube color		Preparation
		# of samples in preparation	8 or 16 or 24 or more
	Green	Loading Buffer	25 µL

- 6. To elute the polymerase-bound complexes, incubate the samples on the benchtop for at least 15 minutes at room temperature.
- 7. Place each tube in a magnetic bead rack until the beads collect to the side of the tube and the solution appears clear.
- 8. Transfer eluates to new low-binding tube. Place on ice **and protect from light**. The bound complex can be stored at 4°C for 4 weeks.

Internal control dilution

Prepare only one control dilution, regardless of number of samples (up to 48 samples). 1st Dilution. Mix well by flicking the tube by hand and pulse-spin to collect contents and keep on

11a.5 ice.

~	Tube color	Reagent	Internal control
	Blue	Dilution buffer	19 µL
	Red	Sequencing control	1.0 µL

11a.4



			Total volume	20 µL
	2 nd Di ice.	lution. Mix well by flic	king the tube by hand and pul	se-spin to collect contents and keep
		✓ Tube color	Reagent	Internal control
11a.6		Blue	Dilution buffer	19 µL
114.0			Sequencing control (dilu	tion 1) 1.0 µL
			Total volume	20 µL
	3 rd Dilution. Mix well by flicking the tube by hand and pulse-spin to ice.			
11a.7		✓ Tube color	Reagent	Internal control
IId./		Blue	Dilution buffer	19 µL
			Sequencing control (dilu	ution 2) 1.0 μL
	_		Total Volume	20 µL
	Final	loading dilution		
	Comb	ine the following and	protect from light:	
110.0	# of s	samples in preparation		
11a.8	Eluat	e of polymerase bound	sample 25 µL	
	Dilute	ed internal control (dilu	tion 3) 1 μL	
	Tota	volume	26 µL	

Load exactly 23 μ L of sample (11a.8) per well and/or store at 4°C for up to 24 hours before use. Before loading, inspect the sample wells for bubbles. If present, pop bubbles in the sample well using a single forceful tap of the sealed sequencing plate on a benchtop and spin the Revio-SPRQ sequencing plate down for 30 sec at 1200 rpm.



PacBi

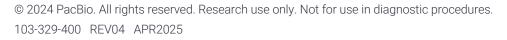
11b. Annealing, binding & cleanup (ABC) for Vega and Revio (non-SPRQ)

Use the entire volume of 15 µL pooled SMRTbell templates per ABC preparation and loading. The Polymerase kit used will depend on which sequencer or chemistry is being used (see below).

Kit	PN
Revio polymerase kit	102-739-100
Vega polymerase kit	103-426-500

Ensure each ABC preparation is per 24 samples or fewer. Thus, if processing 24 SMRTbell templates or fewer (15 μ L total) go into Preparation A; If processing more than 24 SMRTbell templates, the rest of the SMRTbell templates (also pooled in 15 μ L total) go into Preparation B.

✓	Step	Instructions				
		 Note: Always use these values for each pooled preparation. Do not adjust based on measured concentration, value, or plex level. Annealing sequencing primer Combine the following components in a new low-binding tube and pipette to mix. 				
		✓ Tube color		Pr	eparation A	Preparation B
	11b.1		# of samples in prepara	tion 8 d	or 16 or 24	8 or 16 or 24
			Sample (SMRTbell temp	olates) 15	ōμL	15 µL
		Light blue	Annealing buffer	7.5	5 µL	7.5 µL
		Light green	Standard sequencing pr	imer 7.	5 µL	7.5 µL
			Total Volume	30)μL	30 µL
		Incubate at room temp	erature for 15 minutes the	en proceed to th	ne next step.	
	11b.2	•		cess all specifie Pi ntion 8 e 3		
			Total Volume	3	30 µL	30 µL
		Diluted polymerase must be used immediately. Bind sequencing polymerase Add annealed sample to diluted polymerase and finger tap or pipette to mix.				
			o ulluteu polymerase anu	Preparation A	Preparatio	n R
	11b.3	# of sam	ples in preparation	8 or 16 or 24	8 or 16 or 1	
	110.5	Annealed		30 µL	30 µL	27
			olymerase	30 µL	30 μL	
		Total Vo		60 μL	60 µL	



Incubate at room temperature for 15 minutes.

Purification of polymerase bound SMRTbell complexes

- 1. Equilibrate the SMRTbell cleanup beads and the loading buffer to room temperature at least 30 min before use.
- 2. Add the following buffer volumes to each sample in each batch, as indicated:

✓ Tube color		Preparation A	Preparation B
	# of samples in preparation	8 or 16 or 24	8 or 16 or 24
	Binding Reaction	60 µL	60 µL
Blue	Dilution Buffer	40 µL	40 µL
	Total Volume	100 µL	100 µL

3. Add the indicated volume of SMRTbell cleanup beads to each sample in each preparation and gently pipette-mix. Incubate on the benchtop for 10 minutes.

¥	Preparation A	Preparation B
# of samples in preparation	8 or 16 or 24	8 or 16 or 24
Binding Reaction	100 µL	100 µL
SMRTbell cleanup Beads	120 µL	120 µL
Total Volume	220 µL	220 µL

11b.4

- 4. Place each tube in a magnetic bead rack until the beads collect to the side of the tube and the solution appears clear. Discard the supernatant. **DO NOT** wash the collected bead pellet with ethanol.
- 5. Immediately resuspend the beads in the indicated volumes of room temperature Loading buffer and pipette-mix:

•	Tube color		Preparation A	Preparation B
		# of samples in preparation	8 or 16 or 24	8 or 16 or 24
	Green	Loading Buffer	49 µL	49 µL

- 6. To elute the polymerase-bound complexes, incubate the samples on the benchtop for at least 10 minutes at room temperature.
- 7. Place each tube in a magnetic bead rack until the beads collect to the side of the tube and the solution appears clear.
- 8. Transfer eluates to new low-binding tube. Place on ice **and protect from light**. The bound complex can be stored at 4°C for 4 weeks.

Internal control dilution

Prepare only one control dilution, regardless of number of samples (up to 48 samples). 1st Dilution. Mix well by flicking the tube by hand and pulse-spin to collect contents and keep on

11b.5 ice.

v	Tube color	Reagent	Internal control
	Blue	Dilution buffer	19 µL
	Red	Sequencing control	1.0 µL



			Total volume 20	μL
	2 nd Dilut ice.	ion. Mix well by flicl	king the tube by hand and pulse-spin t	to collect contents and ke
		 Tube color 	Reagent	Internal control
11b.6	_	Blue	Dilution buffer	19 µL
110.0			Sequencing control (dilution 1)	1.0 µL
			Total volume	20 µL
	3 rd Dilut ice.	ion. Mix well by flick	king the tube by hand and pulse-spin t	o collect contents and ke
		✓ Tube color	Reagent	Internal control
11b.7		Blue	Dilution buffer	19 µL
			Sequencing control (dilution 2)	1.0 µL
			Total Volume	20 µL
		e the following and ng ≤24 samples		
11b.8		✓ Tube color	# of samples in preparation	≤24-plex
TTD.O			Prepared sample (preparation	A) 48.5 μL
		Green	Loading buffer	48.5 µL
	_		Diluted internal control (dilution	n 3) 3 μL
			Total volume	100 µL
			r well and/or store at 4°C for up to 24	l hours before use.
	If loadin	g >24 samples		
	¥	Tube color	# of samples in preparation	>24-plex
			Prepared sample (preparation A)	48.5 µL
			Prepared sample (preparation B)	48.5 µL
		Green	Loading buffer	ΟμL
			Diluted internal control (dilution 3)	3 µL
			Total volume	100 µL

Load 100 μ L of sample per well and/or store at 4°C for up to 24 hours before use.



11c. Annealing, binding, & SMRTbell cleanup (ABC) for Sequel II systems

Use entire volume of 15 μL pooled SMRTbell templates per ABC batch and loading.

V	Step	Instructions				
	11c.1	Note: Always use these values for each pooled batch. Do not adjust based on measured concentration, value, or plex level of batch. Annealing sequencing primer Combine the following components in a new low-binding tube and pipette to mix. ✓ Tube color # of samples in batch 8 or 16 or 24 Sample (SMRTbell templates) 15 µL Light blue Annealing Buffer 7.5 µL Light green Sequel II Primer 3.2 7.5 µL Total volume 30 µL				
		Incubate at room temperature for 15		-		
11c.2		Binding sequencing polymerase Dilute sequencing polymerase Combine the following components in a single low-bind tube and pipette to mix. The prepare volume of diluted polymerase is sufficient to process all specified samples in a batch. Tube color # of samples in batch 8 or 16 or 24 Purple Sequel II DNA Polymerase 2.2 				
		Yellow	Sequel II polymerase dilution buffer Total Volume	26.5 µL		
		Diluted polymerase must be used im		30 µL		
		Bind sequencing polymerase Add annealed sample to diluted poly	merase and finger tap or pipette to	mix.		
	11c.3	# of samples in Batch	8 or 16 or 24			
		Annealed sample	30 µL			
		Diluted polymerase	30 µL			
		Total volume	60 µL			

Incubate at room temperature for 15 minutes.



Purification of polymerase bound SMRTbell complexes

- 1. Equilibrate the cleanup beads and Sequel II loading buffer 3.2 to room temperature at least 30 min before use.
- 2. Add the following buffer volumes to each sample in each batch, as indicated:

¥	Tube color	# of samples in batch	8 or 16 or 24
В		Binding reaction	60 µL
	Blue	ABC buffer	40 µL
		Total volume	100 µL

3. Add the indicated volume of cleanup beads to each sample in each batch and gently pipette-mix. Incubate on the benchtop for 10 minutes.

 # of samples in batch 	8 or 16 or 24
Binding reaction	100 µL
Cleanup beads	120 µL
Total volume	220 µL

- 4. Place each tube in a magnetic bead rack until the beads collect to the side of the tube and the solution appears clear. Discard the supernatant. **DO NOT** wash the collected bead pellet with ethanol.
- 5. Immediately resuspend the beads in the indicated volumes of room temperature Sequel II loading buffer 3.2 and pipette-mix:

¥	Tube color	# of samples in batch	8 or 16 or 24
	Green	Sequel II loading buffer 3.2	50 µL

- 6. To elute the polymerase-bound complexes, incubate the samples on the benchtop for at least 10 minutes at room temperature.
- 7. Place each tube in a magnetic bead rack until the beads collect to the side of the tube and the solution appears clear.
- 8. Transfer eluates to new low-binding tube. Place on ice **and protect from light**. The bound complex can be stored at 4°C for 4 weeks.

Internal control dilution

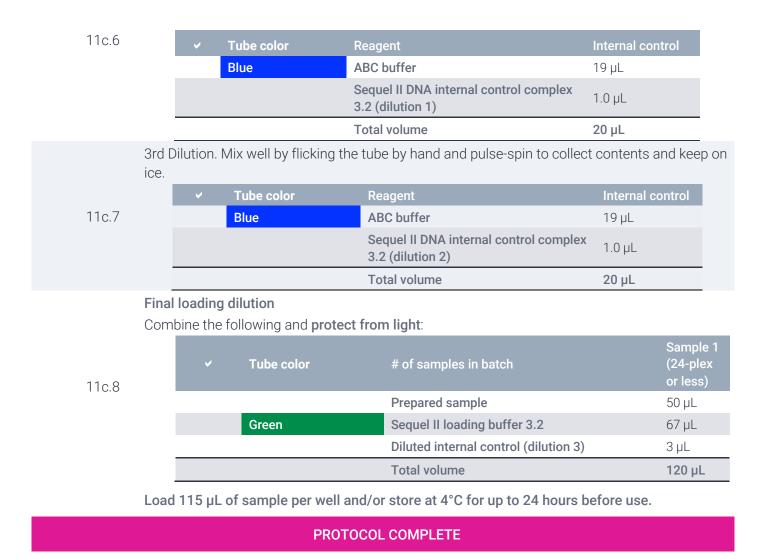
1st Dilution. Mix well by flicking the tube by hand and pulse-spin to collect contents and keep on ice.

11c.5	v	Tube color	Reagent	Internal control
110.5		Blue	ABC buffer	19 µL
		Red	Sequel II DNA internal control complex 3.2	1.0 µL
			Total volume	20 µL

2nd Dilution. Mix well by flicking the tube by hand and pulse-spin to collect contents and keep on ice.



11c.4





Quick start for run design and analysis

PureTarget libraries must be sequenced with the **PureTarget repeat expansion run design** and analyzed with the **PureTarget repeat expansion analysis** in **SMRT[®] Link v13.1** and later.

The default run design settings should be used:

Option	Selection
Application	PureTarget repeat expansion
Library type	Standard
Insert size	5000
Library concentration	<calculated by="" user=""></calculated>
Use adaptive loading	OFF

Note: Run conditions are not impacted by insert size or library concentration. If you calculate your library concentration, enter it, but if not, enter "0".

It is recommended that the **PureTarget repeat expansion analysis workflow** is run (even if genotype information is not desired such as for service providers) because it provides useful performance metrics. The following metrics are key for assessing performance:

- **Target coverage** and **Sample coverage** plots in the **Target Enrichment** section show coverage across panel targets and across samples, respectively. The later plot is useful for reviewing sample performance across the run.
- Mean target coverage in the Tandem Repeats Sample Summary is expected to be > 200-fold for Nanobindextracted human blood or cell line DNA samples with GQN_{30kb} > 5 for non-expanded alleles. Coverage may be lower for expanded alleles, lower quality DNA samples, or different tissue types.

Please see the latest SMRT Link User guide for more information.



Revision history (description)	Version	Date
Initial release	01	March 2024
Minor updates for clarity	02	April 2024
Updated with SPRQ chemistry and the Vega system, adapter index plates, color guide for ABC steps, Quick Start Guide for run design and analysis, and minor changes for clarity.	03	December 2024
Moved ABC safe-stop point from from post-polymerase binding to post- cleanup and added ABC reagents to the Reagent handling section	04	April 2025

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